Katagra

Verify before you buy.

How Katagra handles seller information

For sellers and their brokers: what happens to your documents when a buyer checks a deal with Katagra.

When you sell a business or a building, the buyer has to check your numbers before they can buy with confidence. Katagra is the tool the buyer uses to do that checking. This page explains, in plain language, what we collect, what we do with it, and when it is deleted.

What gets collected

Only the documents the buyer needs to check the deal:

- Tax returns and financial statements
- Bank statements, or a read-only bank connection (see below)
- Sales records, leases, and other deal documents you or your broker provide

Nothing else. Katagra does not go looking for information about you beyond the deal documents and public records.

What it is checked against

Your figures are compared against the records themselves: the documents are read and every number is quoted word for word from the page it came from, deposits are compared against the statements, and public records are searched. The buyer gets a memo that flags where numbers do not line up — with the proof shown next to every finding, so you can see exactly what was said about your deal and answer it.

Who can see it

- The buyer's own account only. Your documents live in that buyer's Katagra account. No other buyer, broker, or user can see them.
- Katagra staff do not browse seller documents. Access is limited to running the check and fixing technical problems.

Bank access is read-only

If bank records are connected, they are connected through Plaid, the same service banks and finance apps use. The connection is read-only: Katagra can see deposits to check them against the seller's numbers. Katagra never sees your bank password, and it can never move money. The connection can be cut at any time, and it is cut when the deal is archived.

How long we keep it — and deletion

- Source documents are deleted 30 days after the buyer's memo is delivered. The original files and the full extracted text are removed. What stays is the memo itself and the short quotes it relies on, so the buyer keeps a record of what was checked.
- You can ask for deletion at any time — sooner than 30 days, for any reason. Email hello@katagra.com and we will delete the source documents and confirm it in writing.
- Every deletion is recorded in a deletion log, and every time a document is viewed or downloaded it is recorded in an access log the buyer can see — so there is a record of who touched your information and when.

Questions

If anything on this page is unclear, or you want to know what of yours Katagra holds, email hello@katagra.com. We answer seller questions directly.